Getting Started

Onboarding Employees

Click the FAQ links for help getting started with your new Exectras Portal.

🔗 Follow the Set-Up Wizard to Add Employees & Send Account Access
🔗 Make sure you're utilizing your Business Services
🔗 Make sure you're utilizing your Employee Perks

Exectras Business Services

Take advantage of the Business Services included in your Exectras Membership such as:

🔗 Credit Card Processing with Exectras!
🔗 HR, Payroll & Benefits Support with Congruity
🔗 Small Business Finance with Finova Capital
🔗 HR Solutions & PEO with Paychex!
🔗 Payroll with Patriot Software

Exectras Employee Perks

Take advantage of the Employee Perks included in your Exectras Membership such as:

🔗 Virtual Primary Care with Walmart Health Virtual Care (WHVC)
🔗 Employee Wellness Program with Contrast Wellness
🔗 Prescription Savings Marketplace with rxless
🔗 Home & Auto Insurance with Member Options
🔗 ID Theft Resolution with ID Resolution Secure Service
🔗 Interest-Free Credit Line with Zebit
🔗 Financial Literacy Program with Enrich

People & Communication

🔗 Add/edit Employee Employment information individually within their profile (from the People section) or within Settings > Batch Tools > Employment
🔗 To send an email message, select all or certain groups/individuals, then Notify > System Notification
🔗 To send a text message, select all or certain groups/individuals, then Notify > Text Message
🔗 To send account access, select all or certain groups/individuals, then Notify > Account Access

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Exectras